

FACT SHEET

Tethyan Resources is a junior exploration company listed on the TSX-V exchange.

Building shareholder value by acquiring a portfolio of precious and base metals exploration projects in Serbia, Eastern Europe.

We focus on areas of historic mining with known mineralisation and compelling drill targets.

KIZEVAK ZINC-LEAD-SILVER PROJECT

Opportunity exists to discover a major zinc-lead-silver resource:

- 'Brownfields' project surrounding past-producing open-pit mine
- Historical 'reserves' defined by the Serbian State exist on Tethyan's license

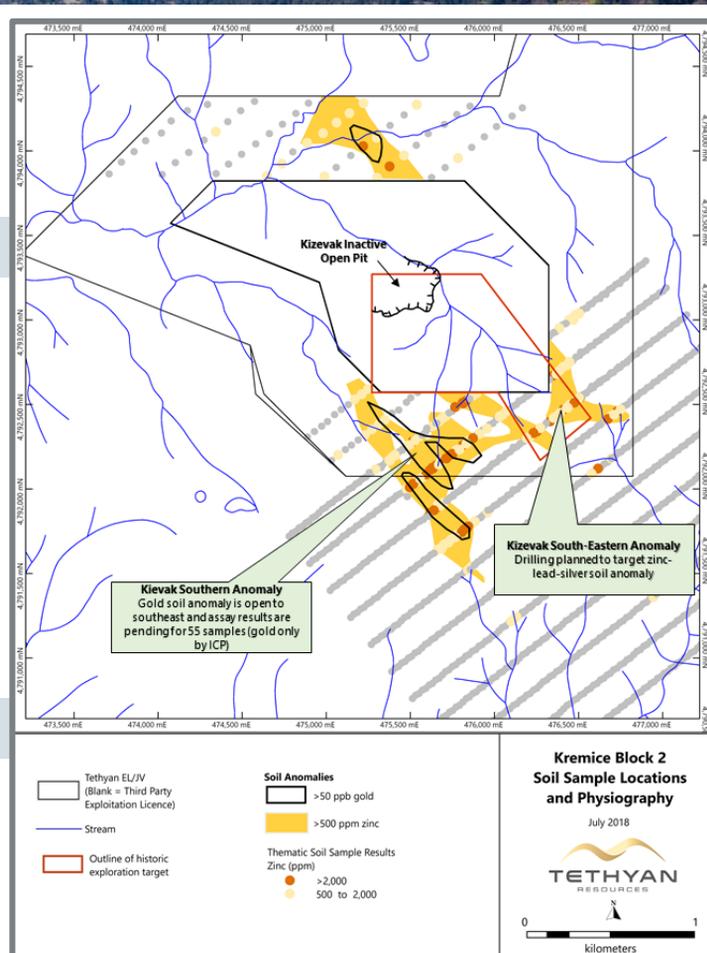
South-Eastern Soil Anomaly

- continuation of mineralisation and historical 'reserve' from open-pit mine

Southern Soil Anomaly:

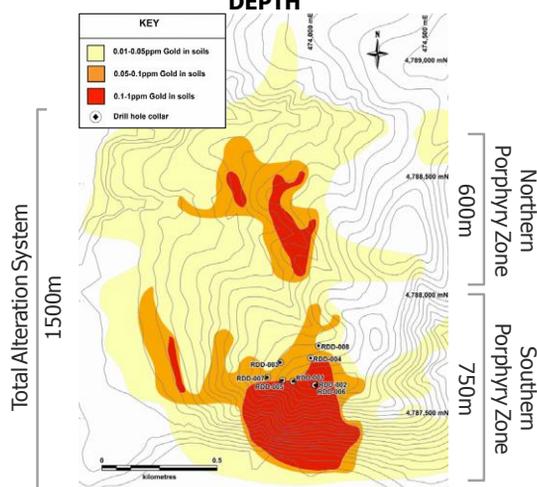
- 1.3 km zinc-lead-silver-gold anomaly never drilled

DRILLING NOW – INITIAL RESULTS EARLY-AUGUST



RUDNICA COPPER-GOLD PORPHYRY

DOUBLE-HEADED PORPHYRY WITH POTENTIAL JOIN-UP AT DEPTH



1500m by 600m area defined by coincident copper-gold-molybdenum anomaly in soil sampling:

Southern porphyry zone

- Drillhole RDD-001 returned 567m at 0.28% copper and 0.45 g/t gold (includes 30m @ 1.45% copper & 0.4 gold from 120m)
- Mineralisation remains open in all directions

Northern porphyry zone

- New 600m by 400m geochemical anomaly discovered by soil sampling in the north
- Never drill tested

TETHYAN MINERAL BELT – A HISTORIC MINING BELT, UNDER EXPLORED IN RECENT TIMES



Serbia - A rare combination - pro-mining government, low tax, good geology and open for investment in exploration.

- 15 % corporate tax, 5 % NSR
- Excellent infrastructure and access to markets
- Low-cost operating environment
- Other active companies:

Rio Tinto
Freeport McMoRan
Nevsun (acquired Reservoir Minerals in 2016)
Eldorado Gold

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THE TEAM



JOHN PROUST – Non-Executive Chairman



JOHN CARLILE – Non-Executive Director



FABIAN BAKER – President & CEO, Director



DR. RADOMIR VUKCEVIC – VP Development, Director



DR. MIKE ANDREWS – Non-Executive Director



ANDREW TUNNINGLEY – Exploration Manager

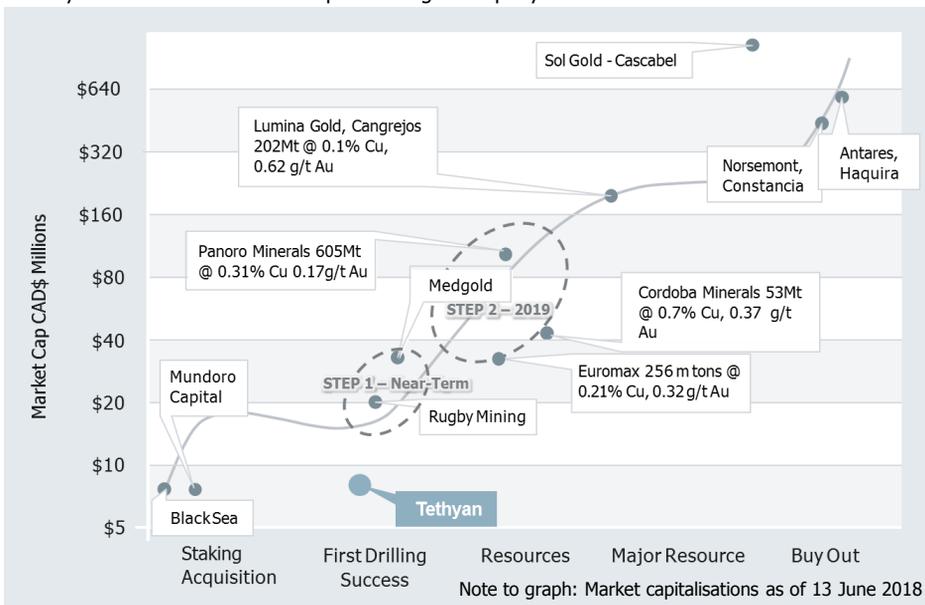
THE NEXT 6 MONTHS...

- **June 2018: Acquisition of Taor (Completed)**
- **July-August 2018: Kizevak drill programme (Ongoing)**
 - First drilling programme following acquisition
 - 4 to 6 drill holes up to 300m deep to confirm historical mineralisation
- **September-November: Rudnica drill programme & Kizevak step-out and resource drilling**
 - First Rudnica drill programme following geophysics and Steve Garwin interpretations
 - Add drill rigs at Kizevak and begin expanding and confirming historical resources rapidly
- **Ongoing: exploration of earlier-stage targets to drill decision**
- **Ongoing: develop market interest and investor relations as a new story on the TSX.V**

Stages of Company Development:

Step 1: Near-term goal is for Tethyan to be re-rated to a higher price through 2018 drilling and better informing the market (current market cap \$C9 million at 20c)

Step 2: Reliant on exploration success, next stage is to define an initial zinc-lead-silver resource in early-2019 and move to 'development-stage' company



CORPORATE STRUCTURE AND SHARE PRICE

Ordinary Shares in issue (fully-diluted)	44,310,561 (49,856,821)
Total Insiders Holding	44%
Warrants in issue	2,624,343 at 35c 390,250 at 22c (6.8 % of issued share capital)
Options	2,531,667 at 30c (5.7% of issued share capital)
Current Market Cap	C\$9 million (at 20c)

