

FACT SHEET

Tethyan Resources is a junior exploration company listed on the TSX-V exchange.

Building shareholder value by acquiring a portfolio of precious and base metals exploration projects in Serbia, Eastern Europe.

We focus on areas of historic mining with known mineralisation and compelling drill targets.

KIZEVAK ZINC-LEAD-SILVER PROJECT

Opportunity exists to discover a major zinc-lead-silver resource:

- 'Brownfields' project surrounding past-producing open-pit mine
- Historical 'reserves' defined by the Serbian State exist on Tethyan's license

South-Eastern Soil Anomaly

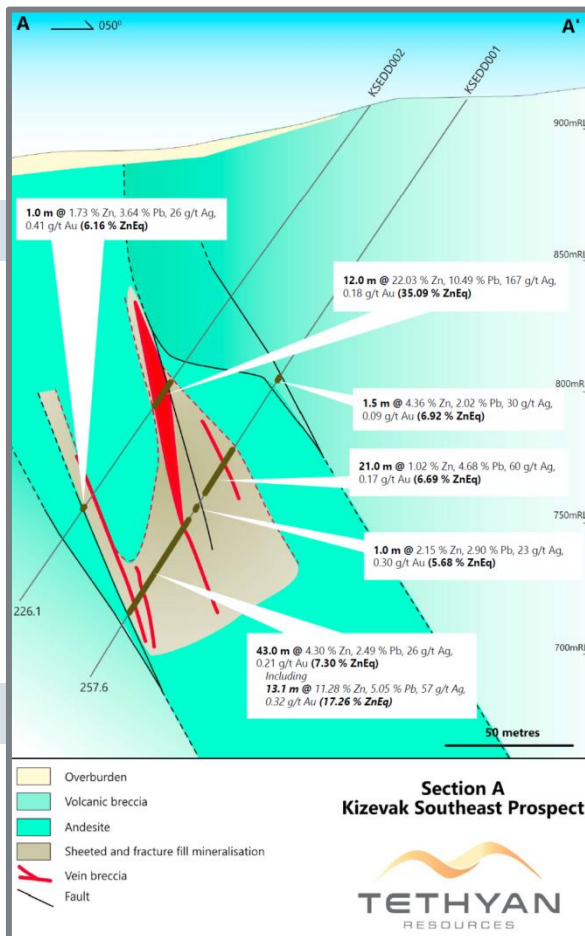
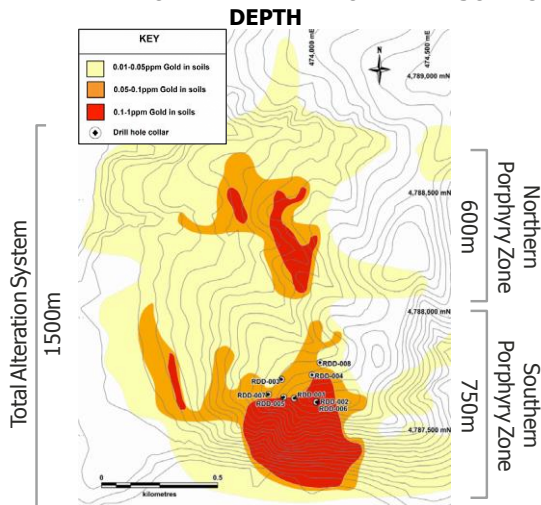
- recent drilling returned **12m at 22 % Zn, 10.5 % Pb, 167 g/t Ag, 0.18 g/t Au (35% ZnEq)**

Southern Soil Anomaly:

- 1.3 km zinc-lead-silver-gold anomaly never drilled
- Potential for blind carbonate replacement target under limestone

RUDNICA COPPER-GOLD PORPHYRY

DOUBLE-HEADED PORPHYRY WITH POTENTIAL JOIN-UP AT



1500m by 600m area defined by coincident copper-gold-molybdenum anomaly in soil sampling:

Southern porphyry zone

- Drillhole RDD-001 returned from surface **567m at 0.28% copper and 0.45 g/t gold**
- Mineralisation remains open in all directions

Northern porphyry zone

- New 600m by 400m geochemical anomaly discovered by soil sampling in the north
- Never drill tested

TETHYAN MINERAL BELT – A HISTORIC MINING BELT, UNDER EXPLORED IN RECENT TIMES



Serbia - A rare combination - pro-mining government, low tax, good geology and open for investment in exploration.

- 15 % corporate tax, 5 % NSR
- Excellent infrastructure and access to markets
- Low-cost operating environment
- Other active companies:
 - Rio Tinto
 - Freeport McMoRan
 - Nevsun (acquired by Zijin)
 - Eldorado Gold

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THE TEAM



RICHARD WARKE – Non-Executive Chairman



DR. MIKE ANDREWS – Non-Executive Director



JERROLD ANNETT – CEO, Director



DON TAYLOR – Non-Executive Director



FABIAN BAKER – President & COO, Director



DR. RADOMIR VUKCEVIC – VP Development, Director

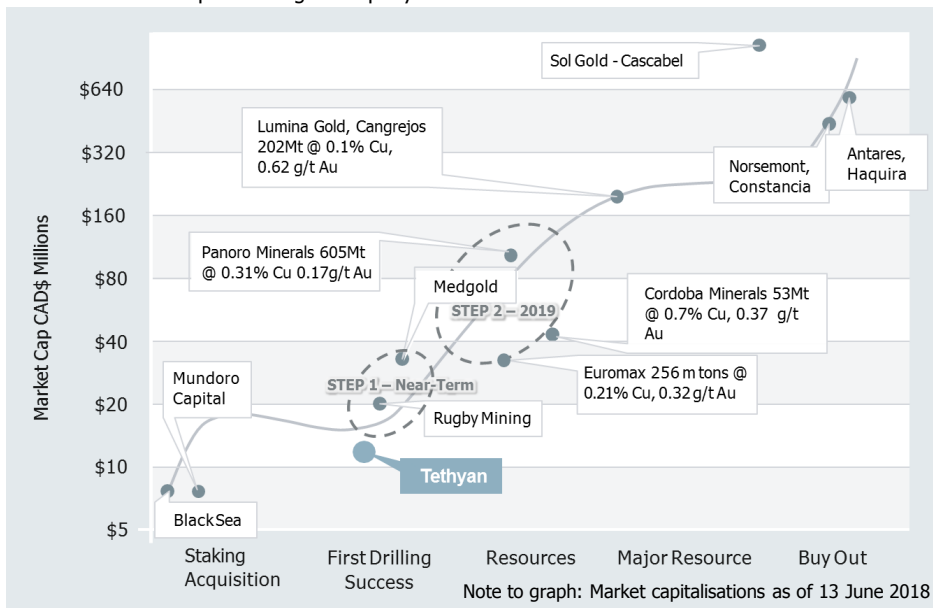
THE NEXT 6 MONTHS...

- **February 2019: Rudnica & Kizevak drill results release**
- **March-May 2019: 4,000m Rudnica drill programme**
 - Aiming to step-out and test extensions to known mineralisation
 - Combination of defining high-grade copper supergene zone and porphyry at depth
- **Ongoing:**
 - exploration of earlier-stage targets to drill decision
 - review acquisition opportunities
 - develop market interest and investor relations as a new story on the TSX.V

Stages of Company Development:

Step 1: Near-term goal is for Tethyan to be re-rated to a higher price through 2019 drilling and better informing the market (current market cap \$C14.5 million at 20c)

Step 2: Reliant on exploration success, next stage is to define an initial resources in late-2019 and move to 'development-stage' company



CORPORATE STRUCTURE AND SHARE PRICE

CORPORATE STRUCTURE	
Ordinary Shares in issue	72,635,612
Warrants in issue	8,031,470 at 35c 390,250 at 22c
Options	3,360,000 at 24c – 30c
Current Market Cap	C\$14.5 million (at 20c)

