

EXPECTED TIMETABLE OF PRINCIPAL EVENTS FOR REDOMICILING OF TETHYAN RESOURCES PLC

The following indicative timetable sets out expected dates relating to the Court Meeting and General Meeting. All terms and expressions have the same meaning as given to them in the management information circular dated 3 June, 2019 (the “Scheme Circular”). Time refers to London time, unless otherwise indicated.

EVENT	TIME AND/OR DATE
Notice Record Time for Court Meeting and General Meeting	6.00 p.m. (Eastern Time) on 24 May 2019
Date of circulation of the Scheme Circular	3 June 2019
Last day and time for lodging BLUE Forms of Proxy for the Court Meeting	11.15 a.m. on 26 June 2019 ⁽¹⁾
Last day and time for lodging WHITE Forms of Proxy for the General Meeting	11.30 a.m. on 26 June 2019 ⁽¹⁾
Voting Record Time for the Court Meeting and the General Meeting	11.30 p.m. on 26 June 2019 ⁽²⁾
Court Meeting	11.15 a.m. on 28 June 2019
General Meeting	11.30 a.m. on 28 June 2019 ⁽³⁾

Notes:

- 1) It is requested that the BLUE Form of Proxy for the Court Meeting be lodged before 11.15 a.m. on 26 June 2019 (or in the case of any adjournment, 48 hours before the time fixed for the holding of the adjourned Meeting). BLUE Forms of Proxy not so lodged may be handed to the Chairman of the Court Meeting before the taking of the poll at the Court Meeting. Late proxies will be rejected. The WHITE Form of Proxy for the General Meeting must be lodged before 11.30 a.m. on 26 June 2019 in order for it to be valid, or, if the General Meeting is adjourned, not later than 48 hours before the time fixed for the holding of the adjourned Meeting. The WHITE Form of Proxy cannot be handed to the Chairman of the General Meeting at that meeting. If you receive a voting instruction form from Broadridge, the Forms of Proxy must be completed and returned in accordance with the instructions provided well in advance of the Meetings.
- 2) If either the Court Meeting or the General Meeting is adjourned, the Voting Record Time for the adjourned Meeting will be 11.30 p.m. on the date two working days before the date set for the adjourned Meeting.
- 3) To commence at 11.30 a.m. or, if later, immediately after the conclusion of the Court Meeting or any adjournment thereof.